

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: FTX TRADING LTD., et al.
Debtors

Chapter 11
Case No. Case No. 22-11068
(Jointly Administered)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor
Fulcrum Credit Partners LLC
111 Congress Avenue, Suite 2550
Austin, Texas 78701-4044
Attn: Amelia Harris
Email: fulcrumtrading@fulcruminv.com
(with copies to
mhamilton@fulcruminv.com,
tbennett@fulcruminv.com, and
aharris@fulcruminv.com)
Tel: (512) 852-3103

Name of Transferee
Livello Capital Special Opportunities Master Fund LP
c/o Livello Capital Management LP
104 West 40th Street 19th floor
New York, NY 10018
Attn: Joseph Salegna
Phone: 646-540-0002
Fax: 1-866-649-6826
Email: jsalegna@livellocap.com

	<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Claim Amount</u>
Claim No. 53424	FTX Trading Ltd.	22-11068	Schedule F#: 3082649	As described on Schedule F
			Confirmation ID: 3265-70-IJXID-007846599	As described in the Claim Confirmation

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By Joseph Salegna
Transferee / Transferee's Agent

Date: 4/24/24

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

Clerk of the Court

EVIDENCE OF TRANSFER OF CLAIM AND WAIVER OF NOTICE

TO: Clerk, United States Bankruptcy Court, District of Delaware

FULCRUM CREDIT PARTNERS LLC (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that they have unconditionally and irrevocably sold, transferred and assigned to [livello] and its successors and assigns, (“Buyer”), all right, title and interest in and to the claim(s) the (“Claim”) of Seller, identified below, against FTX TRADING LTD et al., in the United States Bankruptcy Court, District of Delaware, Case No. 22-11068.

	<u>Debtor</u>	<u>Case No.</u>	<u>Claim Identifier(s)</u>	<u>Claim Amount</u>
Claim No. 53424	FTX Trading Ltd.	22-11068	Schedule F#: 3082649	As described on Schedule F
			Confirmation ID: 3265-70-IJXID-007846599	As described in the Claim Confirmation

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the dates below.

Buyer:

**LIVELLO CAPITAL SPECIAL
OPPORTUNITES MASTER FUND LP**

By:

Name:

Joseph Salegna

Title:

Chief Financial Officer,
Livello Capital Management LP

Email:

jsalegna@livellocap.com

Date:

4/24/24

Seller:

FULCRUM CREDIT PARTNERS LLC

By:


Matthew Hamilton (Apr 24, 2024 16:51 CDT)

Name:

Matthew Hamilton

Title:

Authorized Signatory

Email:

mhamilton@fulcruminv.com

Date:

Apr 24, 2024